

2012 Educational Opportunities Calendar

> seminars

> webinars

> conferences





2012 Educational Opportunities Calendar

JANUARY						
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FEBRUARY						
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JUNE						
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PROGRAM	DATE	LOCATION
JANUARY		
● ● Trends in Financial Service Innovations	11	Webinar
● ● Closed-end Lending Compliance.....	18	Webinar
● ● IRA Beyond Essentials Seminar	23	Fresno
	24	Sacramento
	25	Oakland
	26	Ontario
	27	Pasadena
● ● ● State of the Credit Union Movement	25	Webinar
● ● Open-end Lending Compliance	26	Webinar
FEBRUARY		
● ● Home Mortgage Disclosure Act (HMDA) Reporting	7	Webinar
● ● Managing Interest Rate Risk in Today's Environment.....	8	Webinar
● ● Legal Update Seminar	14	Fresno
	15	Sacramento
	16	Oakland
	17	Santa Clara
	21	Ontario
	22	Glendale
	23	Rancho Dominguez
	24	Anaheim Hills
● ● Hacking 101: Prevention & Recovery Measures.....	22	Webinar
● ● Form 990 & UBIT Update	23	Webinar
MARCH		
● ● Responding to Garnishments & Levies	6	Webinar
● ● The Outlook for the Economy & Its Implications for Credit Unions ...	7	Webinar
● ● Account Administration Seminar	13	Ontario
	14	Glendale
	15	Westminster
	20	Fresno
	21	North Highlands (Sacramento area)
	22	Oakland
	23	San Mateo
● ● Government Affairs Conference	18-22	Washington D.C.
● ● Board Governance & Liabilities	13	Webinar
● ● Reverse Mortgages	14	Webinar
● ● National Credit Union Administration (NCUA) Hot Topics.....	15	Webinar
● ● Financial Counseling for Loan Officers	21	Webinar
● ● California Department of Financial Institutions (DFI) Hot Topics.....	22	Webinar
● ● Truth in Savings Act & Regulation E Compliance.....	28	Webinar
APRIL		
● ● Reading & Understanding Income Tax Returns	3	Webinar
● ● 11 Ratios Every Credit Union Professional Should Know.....	4	Webinar
● ● Employment Practices for Managers & Supervisors, Part 1: Discrimination, Diversity, & Harassment Issues.....	5	Webinar
● ● Basic Lending Seminar	10	Oakland
	11	Ontario
	12	Westminster (Long Beach area)
● ● Employment Practices for Managers & Supervisors, Part 2: Documentation, Discipline, Workers Compensation, & Privacy Issues	12	Webinar
● ● Executive Series, 2nd Quarter - Topic TBD	17	Webinar
● ● Bank Secrecy Act Compliance School.....	17	Oakland
	18	Ontario
	19	Glendale

NEW! Use the dots to determine which program will be best for you and your educational needs!

- Compliance, Regulatory
- Financials & Accounting
- Marketing & Business Development
- Leadership & Management Skills
- Lending & Collections
- Operations
- School or Conference
- Volunteer

PROGRAM	DATE	LOCATION
APRIL (CONTINUED)		
● ● ● Employment Practices for Managers & Supervisors, Part 3: Wage & Hour Issues	19	Webinar
● California Government Relations Rally.....	24	Sacramento
● Teller All-Star Training.....	25-26	Ontario
● ● ● New Challenges & Issues for Supervisory Committee Members....	25	Webinar
● ● ● Employment Practices for Managers & Supervisors, Part 4: Americans with Disabilities Act (ADA) & Leave of Absence Issues.....	26	Webinar
MAY		
● ● Student Loans: Trends, Issues, & Options for Your Credit Union ...	2	Webinar
● ● Responding to Examination Reports & Regulatory Action	3	Webinar
● ● Dormant Accounts & Escheat Procedures	8	Webinar
● ● Bankruptcy & Collections Seminar	8	Fresno
	9	Sacramento
	10	Oakland
	15	Ontario
	16	Glendale
● ● Bank Secrecy Act for Volunteers.....	9	Webinar
● ● Sexual Harassment Awareness & Prevention	22	Webinar
● ● 5300 Call Report	30	Webinar
JUNE		
● ● The Pros & Cons of Credit Union Mergers	5	Webinar
● ● The Art of Business Etiquette.....	6	Webinar
● ● Deceased Member Accounts	12	Webinar
● ● Vehicle & Vessel Seminar	12	Fresno
	13	North Highlands (Sacramento area)
	14	Sunnyvale
	19	Ontario
	20	Glendale
	27	Westminster (Long Beach area)
● ● Bank Secrecy Act for Lenders	13	Webinar
● ● Strategic Planning	20	Webinar
● ● Beyond Regulation CC	21	Webinar
● ● Bank Secrecy Act for Frontline Staff.....	26	Webinar
● ● Bank Secrecy Act for BSA Officers	28	Webinar
JULY		
● ● Membership & Account Ownership	10	Webinar
● ● Fulfilling NCUA Financial Literacy Requirements for Directors, Part 1	11	Webinar
● ● Fulfilling NCUA Financial Literacy Requirements for Directors, Part 2.....	12	Webinar
● ● Western CUNA Management School.....	15-27	Pomona
● ● When a Borrower Dies.....	17	Webinar
● ● Three Reasons Credit Unions Should Still Have SEGs	18	Webinar
● ● Establishing a Code of Ethics for Volunteers	31	Webinar
AUGUST		
● Leadership Skills for Middle Managers & Supervisors	2	Webinar
● ● Trusts & Other Fiduciary Accounts.....	7	Webinar
● ● Responding to Subpoenas	8	Webinar
● ● Executive Series, 3rd Quarter - Topic TBD.....	9	Webinar
● ● Mobile Marketing is More Than a Text Message.....	15	Webinar
● ● Consumer Lending 101	22	Webinar
● ● Stop Payments & Lost & Stolen Checks	29	Webinar

JULY

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Note: Schedule and locations are subject to change. Other events may be added throughout the year. Please contact your Leagues' website at www.ccul.org for up-to-date information.

